

ACM ASOF VIII Holdco DAC

Issuance of Notes

On 20 December 2021, the Cayman Islands Stock Exchange approved the listing of up to USD 1,500,000,000 Class A Notes due 20 December 2071 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 30 June 2026 in the amount of USD 5,221,968.

The Issuer announces a redemption of Notes as at the date set out below:

As at 30 June 2026 in the amount of USD 5,378,908.

The total amount of the Notes outstanding following the new issue and as at the date of this announcement is USD 242,568,510.

Date: 1 September 2026

For further information, please contact:

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